### 10.5 Policy (Review) - Donations - Rates and Charges.DOC

| POLICY NAME: | DONATIONS - RATES AND CHARGES |
| :--- | :--- |
| POLICY REF: | D03 |
| MEETING REVIEWED: | 23 August 2018 \| Resolution No 230818/14 |
|  |  |
| POLICY HISTORY: | $230715 / 13 ; 260913 / 30 ; 250713 / 17 ;$ |
|  | $240311 / 21 ; 270111 / 14 ; 270308 / 20 A ;$ |
|  | $260707 / 14 ; 280906 / 042 ; 190106 / 034 ;$ |

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## OBJECTIVE

The objective of this policy is to provide guidelines for the management of recurring rates and charges donations by Council.

## POLICY

Council will annually donate land rates and charges (e.g. water, wastewater, etc.) to assist organisations in delivering community based services with the Ballina Shire.

This assistance is provided as Council recognises that many community based organisations have limited resources and by providing this donation Council can assist these organisations in providing those services.

## Guidelines for Selection:

- The recipient organisation must be not for profit and must provide a community service within the Ballina Shire.
- The organisation will typically be located on community owned or controlled land, being either Council or crown land.


## Strategies:

1. Based on the above guidelines Council has identified two categories of donations, being organisations that are entitled to a $100 \%$ donation of their rates and charges each year and organisations entitled to a portion of their rates and charges being donated each year.
2. The two categories are defined as:

Category A - Council will donate all rates and charges, as the organisation has:
(i) no control over the levying of the number or amount of the land rates and access / annual charges and little or no control over the consumption component of any charge or
(ii) the donation is consistent with a Council lease agreement.

Category B - Council will donate the access / annual charges component of the rates and charges bill however the organisation will be responsible for charges based on usage, or optional charges, where the organisation has the ability to manage that usage or determine whether it wishes to be provided with the service.

| Category/ Organisation | Rates | Water |  | Sewer |  | Waste | Storm water | On Site Septic |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Access | Consumed | Access | Usage |  |  |  |
| Category A (donation of all rates and charges) |  |  |  |  |  |  |  |  |
| Surf Life Saving Clubs | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| CWA Hall (as per Council lease) | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| Category B (donation of rates and any other fixed charges not directly related to a measurable "user pays" charge) |  |  |  |  |  |  |  |  |
| Pre-schools / Playgroups | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |
| Agricultural Societies | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |
| Public Halls | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |
| Scouts and Girl Guides | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |
| Rescue Services | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |

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3. Details of the organisations approved by Council to be included in categories $A$ and $B$ are as follows.

| Category A | Public Halls |
| :--- | :--- |
| Surf Life Saving Clubs | Newrybar Hall |
| Ballina / Lismore Jnr SLSC | Northlakes Community Centre |
| Lennox / Alstonville SLSC | Pimlico Hall |
| Ballina / Lismore SLSC | Wardell District War Memorial Hall |
|  | Wigmore Hall |
| CWA Buildings | Wollongbar Hall |
| CWA of NSW - Ballina (99 lease) | McLeans Ridges Hall * |
|  | Tintenbar School of Arts * |
| Category B | Meerschaum Vale Hall * |
|  | Rous Mill Hall * |
| Pre-schools and Playgroups | Pearces Creek Hall * |
| Fox Street Pre-School | RSL Sub Branch Hall (13 Bugden Ave A'ville) * |
| Ballina Playgroup |  |
| River Street Pre-School | Girl Guide and Boy Scout Associations |
| Lennox Head Pre-School (* partial Council) | Lennox Scouts |
| Alstonville Community Pre-School | Ballina Scouts |
| Wollongbar Pre-School | Ballina Girl Guides |
| Rainbow Children's Centre |  |
| Lennox Head Playgroup |  |
| Biala Special School * | Rescue Services |
| Agricultural Societies |  |
| Alstonville Agricultural Society * | Ballina Jetboat Surf Rescue * |

(*) The organisations marked with an asterix are not located on Council owned or controlled land however they are included in the list of eligible organisations as Council recognises they provide services of a similar nature to the other organisations listed.

## BACKGROUND

In accordance with Section 356 of the Local Government Act Ballina Shire Council annually donates rates and charges to a range of community groups. This policy provides a framework to explain how Council allocates that assistance. Section 356 of the Local Government Act also requires a council resolution for each donation. Therefore the policy provides a framework for the donation but not the authority to donate.

## REVIEW

This policy is to be reviewed at least every four years.

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## OBJECTIVE

The objective of this policy is to provide guidelines for the management of recurring donations by Council for rates and charges.

## POLICY

Council will annually donate a range of rates and Council charges (eg. water, sewer, etc) to assist organisations in providing community based services to the Ballina local government area. This assistance is provided as Council recognises that many community based organisations have limited resources and by providing this donation Council can assist these organisations in providing those services.

Details of the assistance provided are as follows:

## Guidelines for Selection:

- The recipient organisation must be not for profit and provide a community service within the Ballina Local Government area.
- The organisation will typically be located on community owned or controlled land, being either Council or crown land.


## Strategies:

1. Council has identified broad categories of service providers that provide community services within the Ballina Shire and where community organisations fit into those categories they will be eligible for the donations listed in the following table (refer to next page).

| Category/ Organisation | Rates | Water |  | Sewer |  | Waste | Storm water | On Site Septic |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Access | Consumed | Access | Usage |  |  |  |
| Category A (donation of all rates and charges) |  |  |  |  |  |  |  |  |
| Surf Life Saving Clubs | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| CWA Hall (i) | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| Volunteer Marine Rescue NSW | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| Category B (donation of rates and any other fixed charges not directly related to a measurable "user pays" charge) |  |  |  |  |  |  |  |  |
| Pre-schools Playgroups | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |
| Scouts and Girl Guides | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |
| Agricultural Societies | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |
| Public Halls | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |
| Surf Life Saving Clubs - Jet Boat Rescue Service | 100\% | 100\% | Nil | 100\% | Nil | Nil | 100\% | 100\% |

(i) Donated in accordance with lease conditions

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2. Details of the organisations included in categories $A$ and $B$ of the previous table, as at the date of the last review of this policy, are as follows.

| Category A | Public Halls |
| :--- | :--- |
| Surf Life Saving Clubs | Lennox Head Hall |
| Ballina/Lismore Jnr SLSC | Meerschaum Vale Hall |
| Lennox/Alstonville SLSC | McLeans Ridges Hall |
| Ballina/Lismore SLSC | Newrybar Hall |
| Volunteer Marine Rescue NSW Tower | Northlakes Community Centre |
| CWA Buildings | Pearces Creek Hall |
| CWA of NSW - Ballina (99 lease) | Pimlico Hall |
|  | Rous Mill Hall |
| Category B | Tintenbar School of Arts |
|  | Wardell War Memorial Hall |
| Pre-schools and Playgroups | Wigmore Hall |
| Biala Special School | Wollongbar Hall |
| Fox Street Pre-School | RSL Sub Branch Hall (13 Bugden Ave A'ville) |
| Ballina Playgroup |  |
| River Street Pre-School | Girl Guide and Boy Scout Associations |
| Lennox Head Pre-School | Lennox Scouts |
| Sugartown Pre-School | Ballina Scouts |
| Alstonville Playgroup |  |
| Wollongbar Pre-School | Ballina Girl Guides |
| Rainbow/Early intervention |  |
| Lennox Head Playgroup |  |
| Agricultural Societies |  |
| Alstonville Agricultural Society |  |

## BACKGROUND

In accordance with Section 356 of the Local Government Act Ballina Shire Council annually donates rates and charges to a range of community groups. This policy provides a framework to explain how Council allocates that assistance. Section 356 of the Local Government Act also requires a council resolution for each donation. Therefore the policy provides a framework for the donation but not the authority to donate.

## REVIEW

This policy is to be reviewed at least every four years.

