

Form of Return Disclosure of Interest

Code of Conduct Schedule 2

Received 1/8/23

DISCLOSURE OF PECUNIARY INTERESTS AND OTHER MATTERS

Full Name of Councillor or designated person

John Douglas Truman

Return Period from date

1 July 22

Return Period to date

1 July 2023

Councillor or designated person's signature Date

John Truman

30 July 2023

A. Real Property

Street address of each real property in which I had an interest at any time since 30 June

Nature of Interest

3 Cummings Crescent
Cumbalum NSW 2478

Freehold.

please attach an additional page if more space is required (marked as Appendix and signed by you)

B. Sources of Income

Sources of income I received from an occupation at any time since 30 June

Description of occupation	Name and address of employer or description of office held <i>if applicable</i>	Name under which partnership conducted <i>if applicable</i>
Executive manager	Director Civil Services Ballina Shire Council 40 Cherry Street Ballina.	N.A.
lawyer	Casual Employee Keystone Lawyers 86 Darby Street Newcastle	N.A.
Consulting Engineer	Contractor to Centre for Pavement Engineering + the University of Tasmania. Suite 9, 935 Station Street Box Hill North Victoria	N.A.

B. Sources of Income (continued)

2. Sources of income I received from a trust during the return period

Name and address of settlor	Name and address of trustee
Nil	

3. Sources of other income I received at any time since 30 June

Include description sufficient to identify the person from whom, or the circumstances in which that income was received

Director Fees - local Government Procurement.

C. Gifts

Description of each gift I received at any time since 30 June

Name and Address of Donor

Nil	
-----	--

D. Contributions to Travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June

Dates on which travel was undertaken

Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

NSW local Government Procurement. (Flights to Sydney to attend Board meetings)	4 Nov 22 6 Feb 23	NSW.
---	----------------------	------

E. Interests and Positions in Corporations

Corporations in which I had an interest or held a position at any time since 30 June

Name and address of each corporation	Nature of interest if any	Description of position if any	Description of principal objects if any of corporation except in case of listed company
NSW local Government Procurement level 11 55 Clarence Street Sydney	Nil	Chairman/ Director	Purchasing aggregator for NSW local government. LCPB wholly owned by local Government NSW.

F. Were you a property developer or a close associate of a property developer on the return date?

Yes No

G. Positions in Trade Unions and Professional or Business Associations

Trade union and professional or business association in which I held any position (whether remunerated or not) at any time since 30 June

Name of each trade union and each professional or business association

Description of position

NSW Municipal Engineering Foundation

Trustee
(No remuneration)

H. Debts

Name and address of each person to whom I was liable to pay any debt at any time since 30 June

Nil

I. Dispositions of Property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property.

Nil

J. Discretionary Disclosures

- Patrolling member Ballina Lismore Lighthouse Surf Club
- Playing member Ballina Hockey Club.
- My father Doug Truman provided consulting services to Council during the return period. (I have no participation in this arrangement which is procured by another Division of Council.
- My wife Leanne Truman worked in a casual position in another Division of Council (I have no participation with this arrangement or direct connection to the work being performed).

Form of Return Disclosure of Interest Code of Conduct Schedule 2

DISCLOSURE OF PECUNIARY INTERESTS AND OTHER MATTERS

Full Name of Councillor or designated person

MATTHEW JAMES WOOD

Return Period *from date*

1 JULY 2022

Return Period *to date*

30 JUNE 2023

Councillor or designated person's signature Date

Matthew Wood

17.8.2023

A. Real Property

Street address of each real property in which I had an interest at any time since 30 June

Personal information (residential address) – REDACTED pursuant to Section 6(4) and Section 14 – Table 3(a) and (f) of the GIPA Act 2009.

Nature of Interest

50% OWNER

please attach an additional page if more space is required (marked as Appendix and signed by you)

B. Sources of Income

Sources of income I received from an occupation at any time since 30 June

Description of occupation	Name and address of employer or description of office held <i>if applicable</i>	Name under which partnership conducted <i>if applicable</i>
DIRECTOR PLANNING AND ENVIRONMENTAL HEALTH DIVISION	BALLINA SHIRE COUNCIL 40 CHERRY STREET BALLINA NSW 2478	NIL

B. Sources of Income (continued)

2. Sources of income I received from a trust during the return period

Name and address of settlor

Name and address of trustee

NIL

NIL

3. Sources of other income I received at any time since 30 June

Include description sufficient to identify the person from whom, or the circumstances in which that income was received

DIVIDENDS FROM COLONIAL FIRST STATE MANAGED SHARE FUND.

C. Gifts

Description of each gift I received at any time since 30 June

Name and Address of Donor

NIL.

NIL.

D. Contributions to Travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June

Dates on which travel was undertaken

Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

NIL.

NIL

NIL

E. Interests and Positions in Corporations

Corporations in which I had an interest or held a position at any time since 30 June

Name and address of each corporation

Nature of interest if any

Description of position if any

Description of principal objects if any of corporation except in case of listed company

NIL

NIL

NIL

NIL

F. Were you a property developer or a close associate of a property developer on the return date?

Yes No

G. Positions in Trade Unions and Professional or Business Associations

Trade union and professional or business association in which I held any position (whether remunerated or not) at any time since 30 June

Name of each trade union and each professional or business association

Description of position

NIL	NIL
-----	-----

H. Debts

Name and address of each person to whom I was liable to pay any debt at any time since 30 June

NIL

I. Dispositions of Property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property.

NIL

J. Discretionary Disclosures

I HAVE A LOAN WITH TEACHERS MUTUAL BANK .

Form of Return Disclosure of Interest Code of Conduct Schedule 2

DISCLOSURE OF PECUNIARY INTERESTS AND OTHER MATTERS

Full Name of Councillor or designated person

Paul Francis Hickey

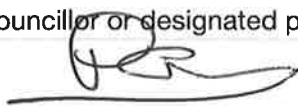
Return Period *from date*

Return Period *to date*

1/7/2022

30/6/2023

Councillor or designated person's signature Date



3/7/2023

A. Real Property

Street address of each real property in which I had an interest at any time since 30 June

Nature of Interest

Unit 1 40 Sunray Crsecent, Lennox Head

Owner

15 Blue Horizon Drive, Casuarina

Joint Owner

Lot 90, 20 North Creek Road, Lennox Head

Contract to purchase

please attach an additional page if more space is required (marked as Appendix and signed by you)

B. Sources of Income

Sources of income I received from an occupation at any time since 30 June

Description of occupation	Name and address of employer or description of office held <i>if applicable</i>	Name under which partnership conducted <i>if applicable</i>
General Manager	Ballina Shire Council, 43 Cherry Street, Ballina	

B. Sources of Income (continued)

2. Sources of income I received from a trust during the return period

Name and address of settlor	Name and address of trustee
NIL	NIL

3. Sources of other income I received at any time since 30 June

Include description sufficient to identify the person from whom, or the circumstances in which that income was received

NIL

C. Gifts

Description of each gift I received at any time since 30 June

Name and Address of Donor

NIL	NIL
-----	-----

D. Contributions to Travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June

Dates on which travel was undertaken

Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

NIL	NIL	NIL
-----	-----	-----

E. Interests and Positions in Corporations

Corporations in which I had an interest or held a position at any time since 30 June

Name and address of each corporation	Nature of interest <i>if any</i>	Description of position <i>if any</i>	Description of principal objects <i>if any of corporation except in case of listed company</i>
NIL	NIL	NIL	NIL

F. Were you a property developer or a close associate of a property developer on the return date?

Yes No

G. Positions in Trade Unions and Professional or Business Associations

Trade union and professional or business association in which I held any position (whether remunerated or not) at any time since 30 June

Name of each trade union and each professional or business association

Description of position

NIL

NIL

H. Debts

Name and address of each person to whom I was liable to pay any debt at any time since 30 June

NIL

I. Dispositions of Property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property.

NIL

J. Discretionary Disclosures

NIL

Form of Return Disclosure of Interest

Code of Conduct Schedule 2

DISCLOSURE OF PECUNIARY INTERESTS AND OTHER MATTERS

Full Name of Councillor or designated person

Kelly Anne Jean Brown

Return Period *from date*

1 July 2022

Return Period *to date*

30 June 2023

Councillor or designated person's signature Date



26 September 2023

A. Real Property

Street address of each real property in which I had an interest at any time since 30 June

Personal information (residential addresses) REDACTED pursuant to Section 6(4) and Section 14 Table 3(a) of the GIPA Act 2009.

Nature of Interest

Investment Property

Residence

please attach an additional page if more space is required (marked as Appendix and signed by you)

B. Sources of Income

Sources of income I received from an occupation at any time since 30 June

Description of occupation	Name and address of employer or description of office held <i>if applicable</i>	Name under which partnership conducted <i>if applicable</i>
Director Local Government	Ballina Shire Council 40 Cherry St Ballina NSW 2478	

B. Sources of Income (continued)

2. Sources of income I received from a trust during the return period

Name and address of settlor	Name and address of trustee
NIL	

3. Sources of other income I received at any time since 30 June

Include description sufficient to identify the person from whom, or the circumstances in which that income was received

Rental income from investment property
--

C. Gifts

Description of each gift I received at any time since 30 June

Name and Address of Donor

NIL	

D. Contributions to Travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June

Dates on which travel was undertaken

Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

NIL		
-----	--	--

E. Interests and Positions in Corporations

Corporations in which I had an interest or held a position at any time since 30 June

Name and address of each corporation	Nature of interest <i>if any</i>	Description of position <i>if any</i>	Description of principal objects <i>if any of corporation except in case of listed company</i>
NIL			

F. Were you a property developer or a close associate of a property developer on the return date?

Yes No

G. Positions in Trade Unions and Professional or Business Associations

Trade union and professional or business association in which I held any position (whether remunerated or not) at any time since 30 June

Name of each trade union and each professional or business association

Description of position

NIL

H. Debts

Name and address of each person to whom I was liable to pay any debt at any time since 30 June

Bank of Queensland

I. Dispositions of Property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property.

NIL

J. Discretionary Disclosures

NIL

Form of Return Disclosure of Interest Code of Conduct Schedule 2

DISCLOSURE OF PECUNIARY INTERESTS AND OTHER MATTERS

Full Name of Councillor or designated person

Caroline Frances Klose

Return Period *from date*

Return Period *to date*

Councillor or designated person's signature Date

CKlose

20/03/2024

A. Real Property

Street address of each real property in which I had an interest at any time since 30 June

Nature of Interest

10 Blue Horizon Drive, Lennox Head

Part owner

16 Survey Street, Lennox Head

Part Owner

please attach an additional page if more space is required (marked as Appendix and signed by you)

B. Sources of Income

Sources of income I received from an occupation at any time since 30 June

Description of occupation	Name and address of employer or description of office held <i>if applicable</i>	Name under which partnership conducted <i>if applicable</i>
Director Coporate and Community	Ballina Shire Council, 40 Cherry Street, Ballina	

Form of Return *Code of Conduct Schedule 2*

Disclosures by Councillors and Designated Persons Return

1. The pecuniary interests and other matters to be disclosed in this return are prescribed by Schedule 1 of the Council's Code of Conduct.
2. If this return is the first return you have been required to be lodged with the General Manager after becoming a Councillor or designated person, do not complete Parts C, D and I of the return. All other parts of the return should be completed with appropriate information based on your circumstances at the return date, that is, the date on which you became a Councillor or designated person.
3. If you have previously lodged a return with the General Manager and you are completing this return for the purposes of disclosing a new interest that was not disclosed in the last return you lodged with the General Manager, you must complete all parts of the return with appropriate information for the period from 30 June of the previous financial year or the date on which you became a Councillor or designated person, (whichever is the later date), to the return date which is the date you became aware of the new interest to be disclosed in your updated return.
4. If you have previously lodged a return with the General Manager and are submitting a new return for the new financial year, you must complete all parts of the return with appropriate information for the 12 month period commencing on 30 June of the previous year to 30 June this year.
5. This form must be completed using block letters or typed.
6. If there is insufficient space for all the information you are required to disclose, you must attach an appendix which is to be properly identified and signed by you.
7. If there are no pecuniary interests or other matters of the kind required to be disclosed under a particular main heading in this form, the word "NIL" is to be placed in an appropriate space under that heading.

IMPORTANT INFORMATION

This information is being collected for the purpose of complying with Clause 4.21 of the Council's Code of Conduct.

You must not lodge a return that you know or ought reasonably to know is false or misleading in a material particular (see clause 4.23 of the Code of Conduct). Complaints about breaches of these requirements are to be referred to the Office of Local Government and may result in disciplinary action by the Council, the Chief Executive of the Office of Local Government of the NSW Civil and Administrative Tribunal. The information collected on this form will be kept by the General Manager in a register of returns.

Information contained in returns made and lodged under clause 4.21 is to be made publicly available in accordance with the requirements of the Government Information (Public Access) Act 2009, the Government Information (Public Access) Regulation 2009 and any guidelines issued by the Information Commissioner.

You have an obligation to keep the information contained in this return up to date. If you become aware of a new interest that must be disclosed in this return, or an interest that you have previously failed to disclose, you must submit an updated return within three months of becoming aware of the previously undisclosed interest.

F. Were you a property developer or a close associate of a property developer on the return date?

Yes No

G. Positions in Trade Unions and Professional or Business Associations

Trade union and professional or business association in which I held any position (whether remunerated or not) at any time since 30 June

Name of each trade union and each professional or business association

Description of position

Not applicable

H. Debts

Name and address of each person to whom I was liable to pay any debt at any time since 30 June

ING Australia, 60 Margaret Street, Sydney

I. Dispositions of Property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property.

First Return

J. Discretionary Disclosures

Ballina Bombers Junior AFL Club - Member
Lennox Head Alstonville Surf Lifesaving Club - Member

B. Sources of Income (continued)

2. Sources of income I received from a trust during the return period

Name and address of settlor

Name and address of trustee

Not applicable

3. Sources of other income I received at any time since 30 June

Include description sufficient to identify the person from whom, or the circumstances in which that income was received

Rental Income - McGrath Real Estate Agent, Lennox Head

C. Gifts

Description of each gift I received at any time since 30 June

Name and Address of Donor

First Return

D. Contributions to Travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June

Dates on which travel was undertaken

Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

Not applicable

E. Interests and Positions in Corporations

Corporations in which I had an interest or held a position at any time since 30 June

Name and address of each corporation

Nature of interest if any

Description of position if any

Description of principal objects if any of corporation except in case of listed company

First Return